



# MORDEN COLLEGE

Interesting People Living Life to the Full



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## *Application Form for Financial Assistance*

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The information provided in this application form will be used as part of the application assessment process.

### **Applicant(s) Name(s)**

Applicant 1

Applicant 2

19 St Germans Place, Blackheath, London SE3 OPW  
Telephone: 020 8463 8333 | Email – [information@mordencollege.org.uk](mailto:information@mordencollege.org.uk)

# *Morden College Application Form for Financial Assistance*

Full Name:

Preferred Title:

If other, please specify:

Address:

	Postcode: <input type="text"/>
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Owner-occupier	Yes	No
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Property type/Market value:
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Rented	Yes	No
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Other please state:
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How Long at this address: Please state Previous Address:

Telephone Number:

Mobile Number:

Date of Birth:

National Insurance Number:

Marrital Status:

Single	Married	Divorced	Separated	Partner	Other
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## **Personal Details Partner**

Full Name:

Date of Birth:

Other adult and/or dependent children or relatives name/age living at the property

# *Morden College Application Form for Financial Assistance*

## **Occupation History**

Please give occupation, company/business names, addresses, and dates employed.

Education:

## **Brief Details of any illness or disabilities**

Please provide documentary evidence of your illness or disability.

Are you related to any College member of staff or beneficiary past or present?      Yes      No

If so, please give his/her name/s

Next of Kin contact details:



## Referees

*Please provide the names of three people who are prepared to provide a reference for you (they must not be a relative) and have must have known you for a number of years. Please ensure that all referees supplied give their consent for you to supply us with their personal information and that they consent for Morden College to contact them with regard to your application. **Compulsory.***

### 1st Referee

Preferred Title:

If other, please specify:

Full Name:

Relationship:

Address:

<input type="text"/>	Postcode: <input type="text"/>
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Telephone Number:

Email Address

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### 2nd Referee

Preferred Title:

If other, please specify:

Full Name:

Relationship:

Address:

<input type="text"/>	Postcode: <input type="text"/>
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Telephone Number:

Email Address



# *Referees*

## *Continued*

### 3rd Referee

Preferred Title:

If other, please specify:

Full Name:

Relationship:

Address:

<input type="text"/>	Postcode: <input type="text"/>
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Telephone Number:

Email Address

## Documentation

*We also require sight of the following documentation - we cannot take responsibility for lost or damaged documents. We may take copies of what you provide as necessary. Please provide up-to-date information. And please note, we do require information for you and your spouse/partner in some instances.*

Please tick each box for which a document is enclosed

A	Unexpired Passport/Drivers Licence and photo ID which also shows date of birth
B	Marriage Certificate/Divorce or Separation papers/Spouse's death certificate
C	Tenancy Agreement/ Licence/ Current Market Property Valuation
D	Current water rates charges bill
E	Current rent/Housing benefit 'How your benefit is worked out' letter
F	Current council tax bill and 'How your Council Tax is worked out' letter
G	Up- to- date correspondence from the Department for Work & Pensions confirming your state retirement pension and any pension credit and 'how your pension is worked out' both if married/partner.
H	Up-to-date correspondence confirming your occupational or private retirement pensions /others; both if married/partner
I	Three months up-to-date bank statements for all accounts detailing all your regular credits and debits and other; both if married/partner
J	Benefits confirmation letters, both if married/partner
K	Detailed documentary evidence of all savings
L	Current Inland Revenue tax notification document
M	Current Mortgage Statement

## *Banking and Declaration*

Please provide your Bank Details so that direct payments can be made if your application is approved.

Bank Name:

Bank Sort Code:

Account Number:

Address:

<input type="text"/>	Postcode: <input type="text"/>
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### **Declaration**

I have enclosed all the required documentation to support my application and declare all the information I have provided to be true and accurate to the best of my knowledge. I hereby authorise Morden College to confer with referees, other charities and agencies such as DWP, Local Authority, Medical Profession, Bank, and Building Society to assess my application. I understand that Morden College also reserves the right to visit me at my place of residence to verify my application.

I understand that any personal information provided in this application form will be used as part of the application assessment process and will be retained by Morden College if my application for financial assistance is successful.

I understand that if my application is unsuccessful then Morden College may retain my application information for a period of 12 months.

Signature (applicant 1):

Dated:

Signature (applicant 2):

Dated:

**Any omitted or misleading information will delay your application or could result in your application being unsuccessful.**

## Charities

### Charities

Please name any other charities that you have approached and who you have received or are receiving assistance from and the amounts received. Please state if these are gifts or regular assistance. Please note – *We reserve the right to verify the financial information you have supplied on this application with other charities that offer financial assistance.*

Name:

Amount:

£

Address:

Postcode:

Name:

Amount:

£

Address:

Postcode:

Name:

Amount:

£

Address:

Postcode:



## Financial

### Income

Please state amounts for single and married applicants, the frequency where applicable. If you receive Government Benefits, please give full details of the amount you receive for each. Delete "week, calendar or 4 weekly" as necessary.

		<i>Current (Weekly) Allowance</i>	<i>If using monthly figures, please state if 4-week month or Calendar month*</i>	
State Pension		£ <input type="text"/>	Per week	Per month
Pension Credit	Guaranteed	£ <input type="text"/>	Per week	Per month
	Savings credit	£ <input type="text"/>	Per week	Per month
Widows Pension		£ <input type="text"/>	Per week	Per month
Annuities		£ <input type="text"/>	Per week	Per month
<b>Pensions</b>	Personal	£ <input type="text"/>	Per week	Per month
	Occupational	£ <input type="text"/>	Per week	Per month
<b>Attendance Allowance</b>	Higher weekly rate	£ <input type="text"/>	Per week	Per month
	Lower weekly rate	£ <input type="text"/>	Per week	Per month
<b>Disability Living Allowance</b>		£ <input type="text"/>	Per week	Per month
Care Component	Higher weekly rate	£ <input type="text"/>	Per week	Per month
	Middle weekly rate	£ <input type="text"/>	Per week	Per month
	Lower weekly rate	£ <input type="text"/>	Per week	Per month
Mobility Component	Higher weekly rate	£ <input type="text"/>	Per week	Per month
	Lower weekly rate	£ <input type="text"/>	Per week	Per month
Carers Allowance		£ <input type="text"/>	Per week	Per month
Housing Benefit		£ <input type="text"/>	Per week	Per month
Council Tax Benefit		£ <input type="text"/>	Per week	Per month
Universal Credit		£ <input type="text"/>	Per week	Per month
Income from other charities (name of charity(ies) must be stated)		£ <input type="text"/>	Per week	Per month
Any other income (state what sort)		£ <input type="text"/>	Per week	Per month
<b>Total Income</b>		£ <input type="text"/>		

# Financial

## Assets

Deposit Accounts		£	<input type="text"/>
Bank Balance(s)		£	<input type="text"/>
Building Society(ies)		£	<input type="text"/>
Post Office		£	<input type="text"/>
On Line Accounts		£	<input type="text"/>
National Savings		£	<input type="text"/>
Premium Bonds		£	<input type="text"/>
Current Bank Accounts		£	<input type="text"/>
Credit/Debit Cards		£	<input type="text"/>
Other investments e.g. PEPs ISAs		£	<input type="text"/>
Stock Exchange Securities	Valuation	£	<input type="text"/>
	Date of Valuation	£	<input type="text"/>
<i>Details of dividends received should be included in income above</i>		£	<input type="text"/>
Owens other property- state/valuation		£	<input type="text"/>

## Liabilities

e.g. mortgage, bank overdraft and any other debts, please provided documentary evidence

Mortgage		£	<input type="text"/>
Bank Overdraft		£	<input type="text"/>
		£	<input type="text"/>
		£	<input type="text"/>
		£	<input type="text"/>
		£	<input type="text"/>
		£	<input type="text"/>

# Financial

## Expenditure

Please state amounts where applicable providing evidence as necessary.  
Please add any other expenditure on a separate sheet.

	<i>Current (Weekly) Allowance</i>	<b>If using monthly figures, please state if 4-week month or Calendar month*</b>	
Rent	£ <input type="text"/>	Per week	Per month
Mortgage/ Interest Payments	£ <input type="text"/>	Per week	Per month
House & Contents Insurance	£ <input type="text"/>	Per week	Per month
Pension Plan	£ <input type="text"/>	Per week	Per month
Life Assurance	£ <input type="text"/>	Per week	Per month
Ground Rent	£ <input type="text"/>	Per week	Per month
Water Rates/Sewage charge	£ <input type="text"/>	Per week	Per month
Council Tax	£ <input type="text"/>	Per week	Per month
Property Service Charge	£ <input type="text"/>	Per week	Per month
Home Help/Carer Costs	£ <input type="text"/>	Per week	Per month
Any other expenditure	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
	£ <input type="text"/>	Per week	Per month
<b>Total Income</b>	£ <input type="text"/>	Per week	Per month

**The information provided on income & expenditure is accurate at the date of signing**

Signature:

Dated:

Signature:

Dated:

*Additional information  
for expenditure if required*



*Your application will be considered by the Trustees; please use this space to provide a potted history of your background, in story form, your reason for this application and what assistance you require, including a formal written estimate if goods are requested.*